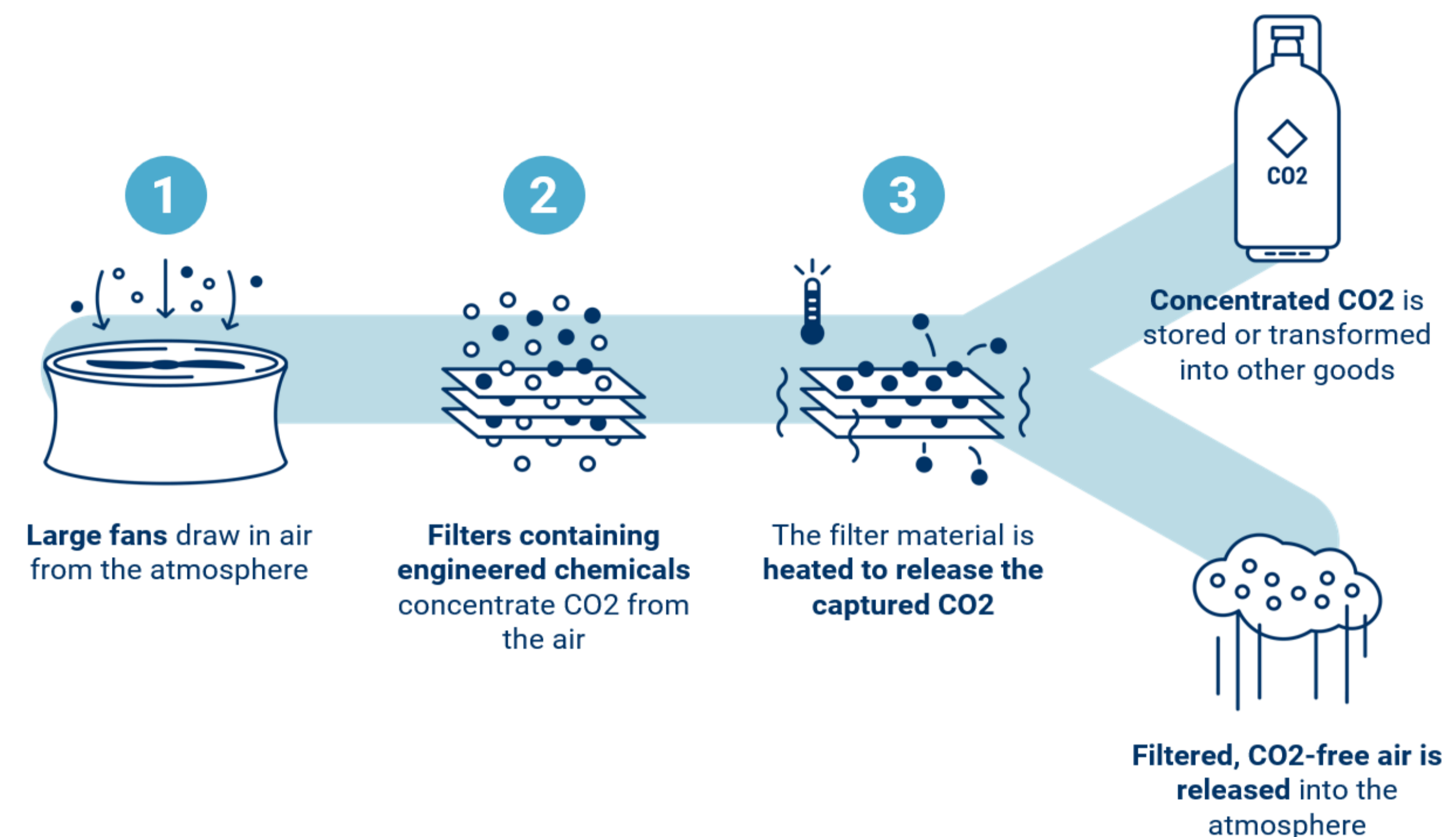


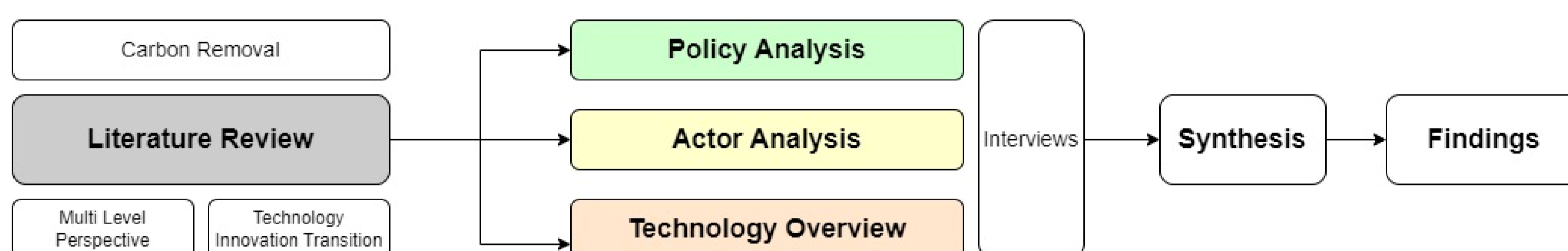
What are the institutional enablers and barriers to the adoption of direct air capture (DAC) towards aviation sustainability?

Problem Context

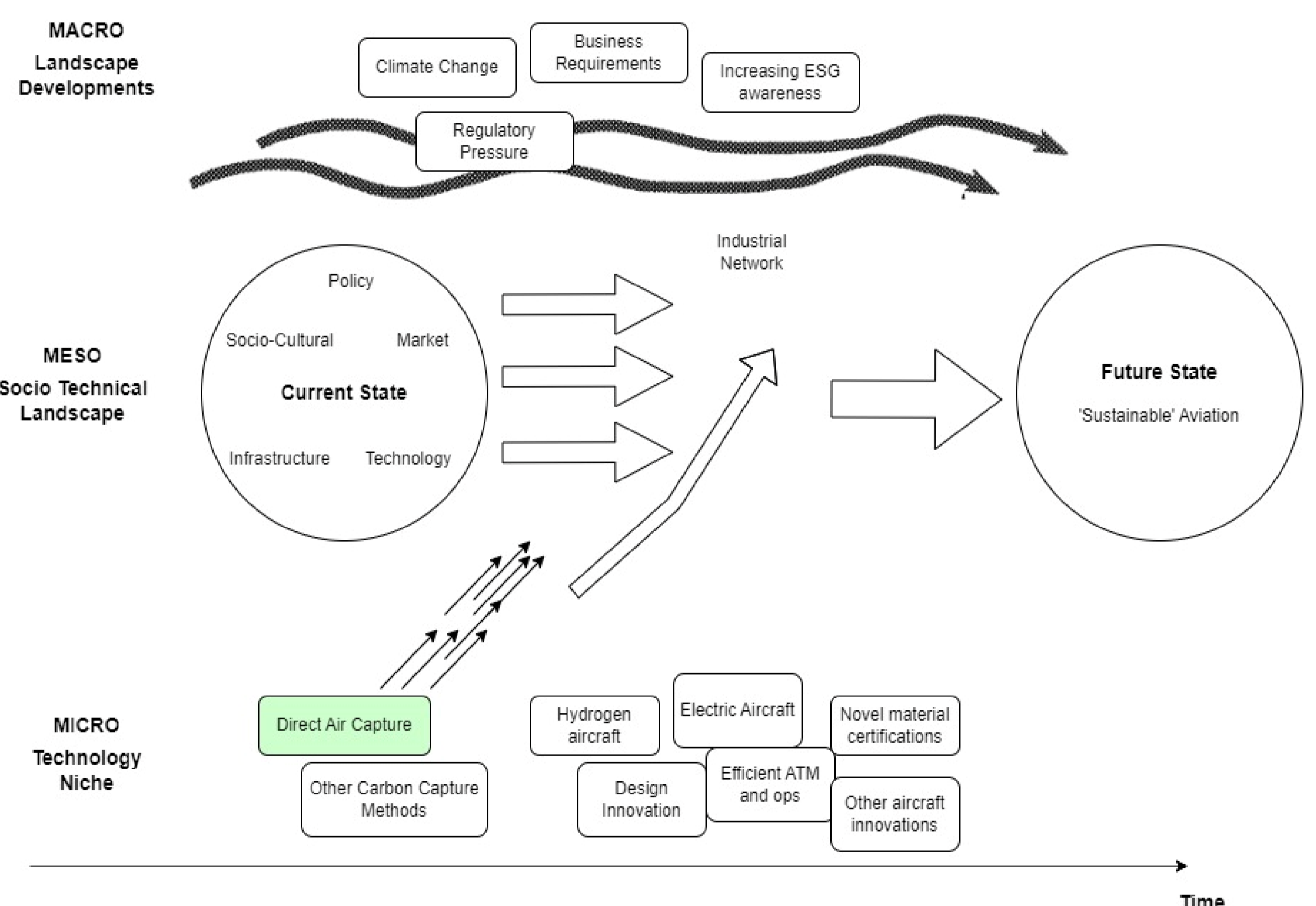
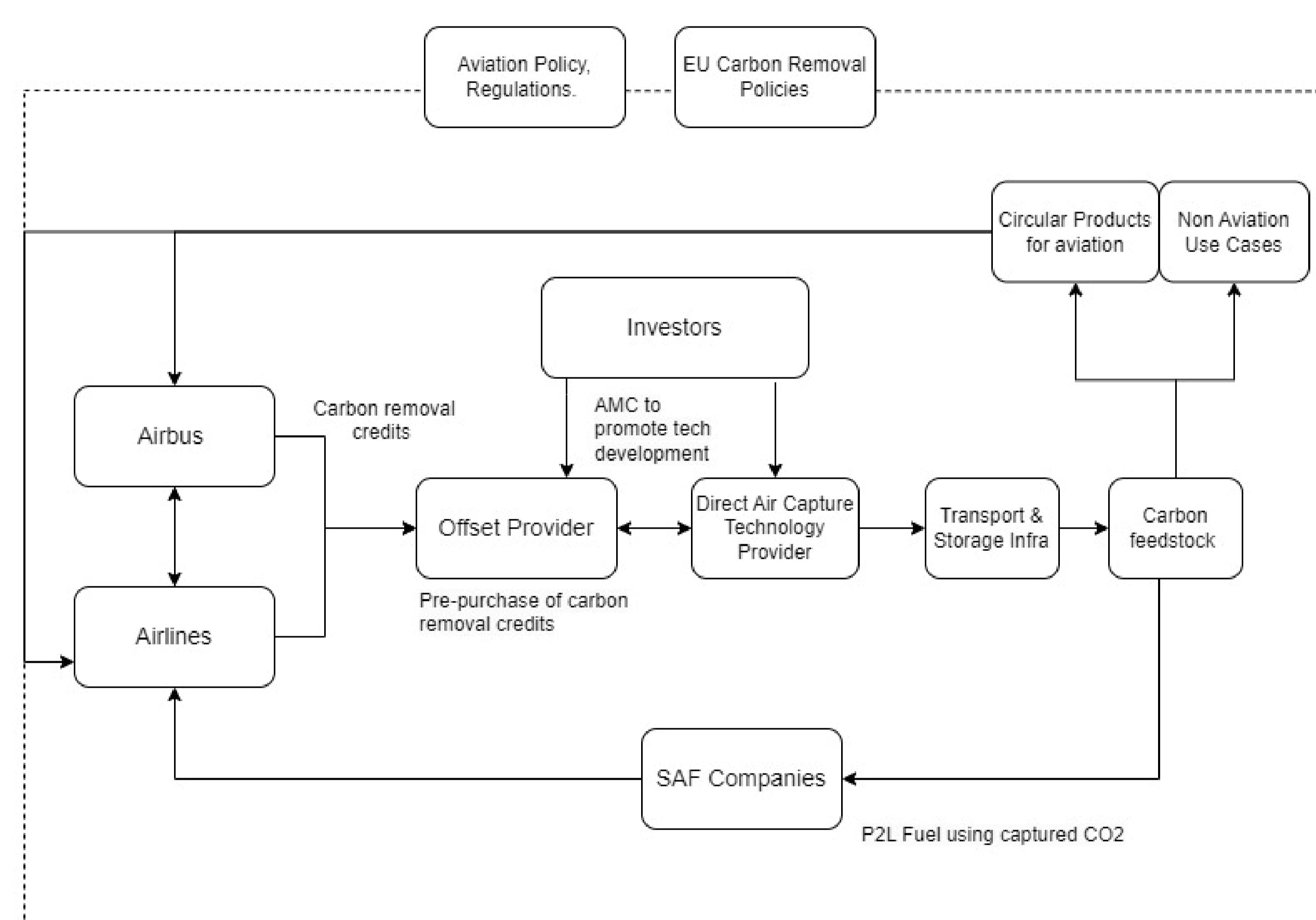
- Aviation sector aims to become “net zero” by 2050
- Hard-to-abate sector, decarbonization alone not sufficient
- Need for Carbon removal to achieve net zero status
- What carbon removals are suited for this purpose?
- Direct Air Capture: A novel niche Carbon Removal Technology



Approach



- Multi Level Perspective (Geels) on socio-technical transition
- Focus on the interplay of actors, institutions and technology innovation in the development of a roadmap



Challenges

Scale: SAF for all flights originating in Europe by 2050 would require 365 Mt CO₂ / Year to be captured

Energy: 3 EJ to capture ~365 Mt (~8% of annual EU energy consumption)

Cost: Existing €500/t CO₂ Expected : < €100/t CO₂

Land Requirement- Low compared to other CDR methods (flexible)

Source: E4Tech study commissioned by Transport & Environment (T&E)

Preliminary Insights

- Use Cases – DAC CO₂ and green hydrogen can be used to produce e-kerosene. Use cases for non-critical cabin materials/ ancillary products have limited study
- Infancy in business models to support deployment
- Limited availability of dedicated renewable energy
- No dedicated policy pathways for direct air capture
- Possibility of carbon lock in, making the transition more expensive

Proposed Deliverable

Development of a socio-technical roadmap for inclusion of direct air capture and related carbon removal technologies in the aviation sustainability pathway.